



701 Benoni Avenue
Fairmont, West Virginia 26554

Ph: 304.368.1555
Fax: 304.368.1566

www.vandalia.org

VANDALIA HERITAGE FOUNDATION

Date: April 28, 2006
Contact: Laura Kurtz Kuhns,
President/CEO
304.368.1555

OFFICIAL VANDALIA HERITAGE FOUNDATION STATEMENT, IN RESPONSE TO MEDIA INQUIRIES ABOUT ALLEGED FBI SUBPOENA/REQUEST FOR INFORMATION

In its April 28, 2006 edition, the *New York Times* reported that Vandalia Heritage Foundation will receive a subpoena for information from the Federal Bureau of Investigation. At this time, our organization would like to clarify facts about the alleged subpoena/request for information as reported.

As of today, we have not yet received an official subpoena or request for information from the Federal Bureau of Investigation. However, our staff received a call from the Bureau earlier this week, advising us that we could expect to receive a request for information, in some form.

As always, Vandalia welcomes the opportunity for any legitimate and thorough review of what we do and will naturally cooperate with any such request from the FBI to the fullest extent possible. We would certainly prefer to address such official requests rather than continue to be subjected to extensive media reports based upon unsubstantiated allegations from National Legal and Policy Center documents--which we have not even been permitted to view. Additionally, such an inquiry affords Vandalia the (continued) ability to demonstrate that our activities and conduct attain the highest possible level of accountability, regulatory compliance, and ethical standards.

Vandalia looks forward to an expeditious resolution of this matter, so that we may return to the important work of revitalizing communities throughout northern West Virginia.

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